

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: **W. R. Grace & Co., et al**
Debtor

Case No. 01-01139 Jointly Administered
Reporting Period: **April 2010**

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)			See attached Attestation Form
Copies of bank statements			See attached Attestation Form
Cash disbursements journals			Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			Not available
Copies of Federal income tax returns filed during reporting period			N/A
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Hudson La Force III

Printed Name of Authorized Individual

Senior Vice President and
Chief Financial Officer

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

W. R. Grace & Co.
Monthly Financial Report
April 30, 2010

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Form MOR

Monthly Operating Report

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Bank Statements

See attached
Attestation Form

Federal Income Tax Returns

N/A

Forward-Looking Information

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

Statement of Confidentiality

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

Monthly Operating Report

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

April 2010

	JP Morgan Chase Disbursement 9101013572	First Union Deposit Acct 2199500021812	First Union Payroll 2079900003615	Merrill Lynch Investment 3323735	Bank of America Lockbox 8188703107	JP Morgan Chase Holding 323223141	JP Morgan Chase Concentration 16001257
CASH BEGINNING OF MONTH	\$ 86,003	\$ 259,200	\$ -	\$ 506,522,623	\$ 111,050	\$ 868,639	\$ 2,573,203
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES					(37,823)		
ACCOUNTS RECEIVABLE - INTERCOMPANY							
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES		3,094,531		14,000,015		88	2,394,398
TRANSFERS IN - NONFILING ENTITIES							12,897,137
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	200,000						130,676,551
MISCELLANEOUS							
TOTAL RECEIPTS	200,000	3,094,531	-	14,000,015	(37,823)	88	145,968,087
DISBURSEMENTS							
PAYROLL							
PAYROLL TAXES							
TRADE PAYABLES - THIRD PARTIES							77,912
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION							
PAYMENTS AS SERVICER FOR GRPI							
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES							500,000
TRANSFERS OUT - THIRD PARTIES	206,697						16,112,005
TRANSFERS OUT - NONFILING ENTITIES							461,280
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		3,343,731		25,000,000			114,271,297
MISCELLANEOUS							
TOTAL DISBURSEMENTS	206,697	3,343,731	-	25,000,000	-	-	131,422,494
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(6,697)	(249,200)	-	(10,999,985)	(37,823)	88	14,545,592
CASH - END OF MONTH	\$ 79,306	\$ 10,000	\$ -	\$ 495,522,637	\$ 73,227	\$ 868,726	\$ 17,118,795

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

April 2010

	Bank of America Lockbox 8188203114	Banc of America Securities LLC 22330134	First Union Concentration 2000000282172	First Union Payroll 2079900018741	First Union Libby Medical 2079900065006
CASH BEGINNING OF MONTH	\$ 31,776,178	\$ -	\$ 3,511,172	\$ 569,312	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES	30,389,104				
ACCOUNTS RECEIVABLE - INTERCOMPANY	1,468,106				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					
DIP BORROWINGS					
TRANSFERS IN - THIRD PARTIES					
TRANSFERS IN - NONFILING ENTITIES	2,649,490				
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			113,900,000	17,794,393	53,651
MISCELLANEOUS					
TOTAL RECEIPTS	34,506,700	-	113,900,000	17,794,393	53,651
DISBURSEMENTS					
PAYROLL				12,465,025	
PAYROLL TAXES				5,739,789	
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY					
ACCOUNT SECURITIZATION					
PAYMENTS AS SERVICER FOR GRPI					
DIP PRINCIPAL REPAYMENTS					
DIP INTEREST AND USAGE FEES					
TRANSFERS OUT - THIRD PARTIES	15,372,352				50,431
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	20,000,000		110,547,025		
MISCELLANEOUS			10,633		
TOTAL DISBURSEMENTS	35,372,352	-	110,557,658	18,204,814	50,431
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(865,652)	-	3,342,342	(410,421)	3,220
CASH - END OF MONTH	\$ 30,910,526	\$ -	\$ 6,853,514	\$ 158,891	\$ 3,220

Note #1

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

April 2010

	First Union Accts Payable 2079920005761	First Union Payroll 2079900067554	Wachovia Lockbox 1866-082535	First Union Accts payable 2079900005260	First Union Accts Payable 2079900005231	SunTrust Payroll 00000141309	PNC 4002641360	Hibernia Natl Disbursement 101391210	JP Morgan Chase Lockbox 304616494
CASH BEGINNING OF MONTH	\$ (3,470,002)	\$ -	\$ -	\$ (1)	\$ (0)	\$ 45,005	\$ -	\$ -	\$ 4,778,114
RECEIPTS									
ACCOUNTS RECEIVABLE - THIRD PARTIES									43,249,934
ACCOUNTS RECEIVABLE - INTERCOMPANY									34,306,959
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI									
DIP BORROWINGS									
TRANSFERS IN - THIRD PARTIES									
TRANSFERS IN - NONFILING ENTITIES									
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	44,370,758			1,466,799	46,861,424				
MISCELLANEOUS					3,344,426				
TOTAL RECEIPTS	44,370,758	-	-	1,466,799	50,205,850	-	-	-	77,556,893
DISBURSEMENTS									
PAYROLL									
PAYROLL TAXES									
TRADE PAYABLES - THIRD PARTIES	43,889,489			1,078,541	50,205,850				
TRADE PAYABLES - INTERCOMPANY									
ACCOUNT SECURITIZATION									
PAYMENTS AS SERVICER FOR GRPI									
DIP PRINCIPAL REPAYMENTS									
DIP INTEREST AND USAGE FEES									
TRANSFERS OUT - THIRD PARTIES									
TRANSFERS OUT - NONFILING ENTITIES									
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS									82,332,820
MISCELLANEOUS	481,258			388,258		16			
TOTAL DISBURSEMENTS	44,370,758	-	-	1,466,799	50,205,850	16	-	-	82,332,820
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	1	-	(16)	-	-	(4,775,927)
CASH - END OF MONTH	\$ (3,470,002)	\$ -	\$ -	\$ -	\$ (0)	\$ 44,989	\$ -	\$ -	\$ 2,187

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W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 April 2010					
	Allfirst Payroll 16298657	First Union Petty Cash 20400000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172	Banco Interam de Finanzas 007000107847
CASH BEGINNING OF MONTH	\$ -	\$ -	\$ 11,959	\$ 534,465	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES			-	234,972	-
ACCOUNTS RECEIVABLE - INTERCOMPANY			-	-	-
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			-	-	-
DIP BORROWINGS			-	-	-
TRANSFERS IN - THIRD PARTIES			231,592	-	-
TRANSFERS IN - NONFILING ENTITIES			-	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			-	-	-
MISCELLANEOUS			-	-	-
TOTAL RECEIPTS	-	-	231,592	234,972	-
DISBURSEMENTS					
PAYROLL			14,880	-	-
PAYROLL TAXES			39,344	-	-
TRADE PAYABLES - THIRD PARTIES			-	636	-
TRADE PAYABLES - INTERCOMPANY			-	-	-
ACCOUNT SECURITIZATION			-	-	-
PAYMENTS AS SERVICER FOR GRPI			-	-	-
DIP PRINCIPAL REPAYMENTS			-	-	-
DIP INTEREST AND USAGE FEES			-	-	-
TRANSFERS OUT - THIRD PARTIES			134,670	230,000	-
TRANSFERS OUT - NONFILING ENTITIES			-	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			-	-	-
MISCELLANEOUS			44,343	23,389	-
TOTAL DISBURSEMENTS	-	-	233,237	254,025	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	(1,645)	(19,052)	-
CASH - END OF MONTH	\$ -	\$ -	\$ 10,313	\$ 515,413	\$ -

Note #1

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

April 2010

	Banco Interam de Finanzas 7000107707	HSBC Operating Acct. 1128001	Bank Boston Operating Acct 154519	Cash In Transit	Cash on Hand	Other
CASH BEGINNING OF MONTH	\$ -	\$ 586,584	\$ -	\$ (574,693)	\$ 22,203	\$ 13,394,512
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES	-	346,948				
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-	-				
DIP BORROWINGS	-	-				
TRANSFERS IN - THIRD PARTIES	-	-				
TRANSFERS IN - NONFILING ENTITIES	-	-				
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-				
MISCELLANEOUS	-	-				
TOTAL RECEIPTS	-	346,948		-	-	-
DISBURSEMENTS						
PAYROLL	-	-				
PAYROLL TAXES	-	-				
TRADE PAYABLES - THIRD PARTIES	-	674,896				
TRADE PAYABLES - INTERCOMPANY	-	-				
ACCOUNT SECURITIZATION	-	-				
PAYMENTS AS SERVICER FOR GRPI	-	-				
DIP PRINCIPAL REPAYMENTS	-	-				
DIP INTEREST AND USAGE FEES	-	-				
TRANSFERS OUT - THIRD PARTIES	-	-				
TRANSFERS OUT - NONFILING ENTITIES	-	-				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-				
MISCELLANEOUS	-	1,744				4,493,604
TOTAL DISBURSEMENTS	-	676,640		-	-	4,493,604
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(329,692)		-	-	(4,493,604)
CASH - END OF MONTH	\$ -	\$ 256,892	\$ -	\$ (574,693)	\$ 22,203	\$ 8,900,909

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

April 2010

	CURRENT MONTH	
	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 561,605,525	\$ -
RECEIPTS		
ACCOUNTS RECEIVABLE - THIRD PARTIES	74,183,135	
ACCOUNTS RECEIVABLE - INTERCOMPANY	35,775,064	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-	
DIP BORROWINGS	-	
TRANSFERS IN - THIRD PARTIES	19,720,624	
TRANSFERS IN - NONFILING ENTITIES	15,546,620	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	355,323,576	
MISCELLANEOUS	3,344,426	
TOTAL RECEIPTS	503,893,453	-
DISBURSEMENTS		
PAYROLL	12,479,906	
PAYROLL TAXES	5,779,133	
TRADE PAYABLES - THIRD PARTIES	95,927,324	
TRADE PAYABLES - INTERCOMPANY	-	
ACCOUNT SECURITIZATION	-	
PAYMENTS AS SERVICER FOR GRPI	-	
DIP PRINCIPAL REPAYMENTS	-	
DIP INTEREST AND USAGE FEES	500,000	
TRANSFERS OUT - THIRD PARTIES	32,106,156	
TRANSFERS OUT - NONFILING ENTITIES	461,280	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	355,494,874	
MISCELLANEOUS	5,443,254	
TOTAL DISBURSEMENTS	508,191,926	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(4,298,472)	-
CASH - END OF MONTH	\$ 557,307,053	\$ -

Note #1

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Remedium Group, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

April 1, 2010

	JP Morgan Chase Depository/Wire 323883842	JP Morgan Chase Disbursement 601831985	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	\$ (31,223)	\$ -	\$ (31,223)	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	-
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	-
DIP BORROWINGS				-	-
TRANSFERS IN - THIRD PARTIES				-	-
TRANSFERS IN - NONFILING ENTITIES				-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		171,297		171,297	
TOTAL RECEIPTS	-	171,297	-	171,297	-
DISBURSEMENTS					
PAYROLL				-	-
PAYROLL TAXES				-	-
TRADE PAYABLES - THIRD PARTIES				-	-
TRADE PAYABLES - INTERCOMPANY				-	-
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	-
DIP PRINCIPAL REPAYMENTS				-	-
DIP INTEREST AND USAGE FEES				-	-
TRANSFERS OUT - THIRD PARTIES		235,797		235,797	
TRANSFERS OUT - NONFILING ENTITIES				-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				-	-
MISCELLANEOUS				-	-
TOTAL DISBURSEMENTS	-	235,797	-	235,797	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(64,500)	-	(64,500)	
CASH - END OF MONTH	\$ -	\$ (95,723)	\$ -	\$ (95,723)	\$ -

W.R. Grace & Co. Schedule of Cash Receipts and Disbursements MOR-1 April 1, 2010			
	JP Morgan Chase Pass Through 323881963	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ (251)	(251)	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	171,297	171,297	
TOTAL RECEIPTS	171,297	171,297	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	171,297	171,297	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	171,297	171,297	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ (251)	\$ (251)	\$ -

Darex Puerto Rico, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

April 1, 2010

	Citibank Operating Acct 300153011	Petty Cash	Other	Cash-in-Transit	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 561,082	\$ -	\$ -	\$ -	\$ 561,082	\$ -
RECEIPTS						
		No Activity	No Activity	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	286,745				286,745	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					-	
DIP BORROWINGS					-	
TRANSFERS IN - THIRD PARTIES					-	
TRANSFERS IN - NONFILING ENTITIES					-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	310,591				310,591	
TOTAL RECEIPTS	597,336	-	-	-	597,336	-
DISBURSEMENTS						
PAYROLL	6,182				6,182	
PAYROLL TAXES	2,228				2,228	
TRADE PAYABLES - THIRD PARTIES	135,064				135,064	
TRADE PAYABLES - INTERCOMPANY					-	
ACCOUNT SECURITIZATION					-	
PAYMENTS AS SERVICER FOR GRPI					-	
DIP PRINCIPAL REPAYMENTS					-	
DIP INTEREST AND USAGE FEES					-	
TRANSFERS OUT - THIRD PARTIES					-	
TRANSFERS OUT - NONFILING ENTITIES					-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	310,591				310,591	
MISCELLANEOUS					-	
TOTAL DISBURSEMENTS	454,065	-	-	-	454,065	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	143,272	-	-	-	143,272	-
CASH - END OF MONTH	\$ 704,353	\$ -	\$ -	\$ -	\$ 704,353	\$ -

Grace International Holdings			
Schedule of Cash Receipts and Disbursements			
MOR-1			
April 1, 2010			
	Grace International Holdings 323136524	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

CC Partners			
Schedule of Cash Receipts and Disbursements			
MOR-1			
April 1, 2010			
	First Union Deposit Acct 2199500031802	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1			
April 1, 2010			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 49,348	49,348	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS	8	8	
TOTAL DISBURSEMENTS	8	8	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(8)	(8)	-
CASH - END OF MONTH	\$ 49,340	\$ 49,340	\$ -

Grace Europe, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

April 1, 2010

	Barclays Bank PLC	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

Gloucester New Communities Company, Inc.
Schedule of Cash Receipts and Disbursements
MOR-1
April 1, 2010

	Cash On Hand	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 500	500	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ 500	\$ 500	\$ -

Dewey & Almy, LLC			
Schedule of Cash Receipts and Disbursements			
MOR-1			
April 1, 2010			
		CURRENT MONTH	
	Miscellaneous	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

April 30, 2010

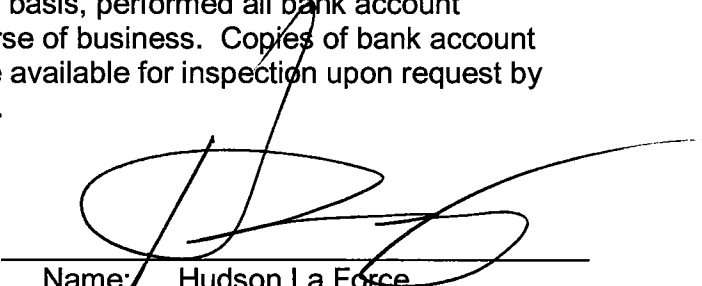
Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations

The debtor, W. R. Grace & Co, et al, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

The debtor has, on a timely basis, performed all bank account reconciliations in the ordinary course of business. Copies of bank account statements and reconciliations are available for inspection upon request by the United States Trustee's Office.

GRACE


Name: Hudson La Force
Position: Senior Vice President and
Chief Financial Officer

Sworn to and Subscribed
before me on this 2nd
day of June, 2010.

LEAH ANGLE
NOTARY PUBLIC STATE OF MARYLAND
My Commission Expires September 13, 2011

Leah Reynolds commissioned as *Leah Angle*

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended April 30, 2010

	W.R. Grace & Co. - Conn.	W.R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe, Inc.	L.B. Realty, Inc.
<i>IRIS numbers:</i>	all Conn*	005	063	074	078	197	317	407/702	495
Net sales to third parties	\$ 75,239,688	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	20,528,357	-	-	-	-	-	-	-	-
Net sales to filing entities	349,501	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	3,191,739	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	435,378	5,142,498	762,559	19,173	845,233	-	2,602,915	-	-
	99,744,663	5,142,498	762,559	19,173	845,233	-	2,602,915	-	-
Cost of goods sold to third parties	47,156,947	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	13,697,065	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	177,685	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	(391,883)	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	20,700,263	-	(1,846)	-	-	55,897	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	2,885,506	-	-	-	-	-	-	-	-
Defined benefit pension expense	5,030,083	-	-	-	-	-	-	-	-
Depreciation and amortization	5,733,358	-	1,846	-	-	-	-	-	-
Interest expense	3,219,050	-	-	-	-	-	-	-	-
Other expense (income), net	(2,854,170)	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	2,099,772	-	-	-	-	-	-	-	-
	97,453,677	-	-	-	-	55,897	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	2,290,986	5,142,498	762,559	19,173	845,233	(55,897)	2,602,915	-	-
(Provision for) benefit from income taxes	(1,887,772)	(1,799,874)	(224,485)	(6,711)	(295,832)	12,564	(911,021)	2	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ 403,214	\$ 3,342,624	\$ 538,074	\$ 12,462	\$ 549,401	\$ (43,333)	\$ 1,691,894	\$ 2	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended April 30, 2010

	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.	Alewite Land Corporation	Alewite Boston, Ltd.	Five Alewite Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedco, Inc.	MRA Staffing Systems, Inc.
<i>IRIS numbers</i>	543	798	069	070	71	073	075	076	077
Net sales to third parties	\$ -	\$ 166,296	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	2,487,201	-	-	-	-	-	-	-	-
	2,487,201	166,296	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	87,043	2,873	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	93,672	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	69,074	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	(125)	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
	-	249,664	2,873	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	2,487,201	(83,368)	(2,873)	-	-	-	-	-	-
(Provision for) benefit from income taxes	188,798	44,091	1,005	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ 2,675,999	\$ (39,277)	\$ (1,868)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended April 30, 2010

	Kootenai Development Company	CS Biomedical, Inc.	Amicon, Inc.	Grace Environmental Inc.	Grace Chemical Company of Cuba	Southern oil, Resin & Fiberglass, Inc.	Guahica- Caribe Land Development Corporation	Dewey & Abney, LLC	A-1 Bit & Tool Co., Inc.
<i>IRIS numbers</i>	079	125	174	198	305	318	376	406/408	458
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	8	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	314	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
	322	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	(322)	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	113	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ (209)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended April 30, 2010

	Grace Tarpon Investors, Inc.	G.C. Limited Partners I, Inc.	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation	Ecarg, Inc.
IRIS numbers	462	465	477	479	480	481	506	516	519
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities

Combining Statement of Operations

MOR - 2

Month Ended April 30, 2010

	W.R. Grace Land Corporation	G.C. Management Inc.	Water Street Corporation	Del Taco Restaurants, Inc.	W.R. Grace Capital Corporation	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAR Corporation	Grace A-B Inc.
<i>IRIS numbers</i>	523	539	548	557	563	572	587	621	625
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended April 30, 2010

	Homco International, Inc.	GPC Thomasville Corp.	Grace Ventures Corp.	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.	Grace A-B II Inc.	Grace H-G II Inc.
<i>IRIS numbers</i>	631	637	664	681	689	822	824	827	828
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended April 30, 2010

	Coalgrace II, Inc.	Gracoal II, Inc.	Gracoal, Inc.	Grace Drilling Company	Grace Petroleum Libya Incorporated	Axial Basin Ranch Company	Hayden-Gulch West Coal Company	H-G Coal Company
IRIS numbers	835	848	856	877	880	na	na	na
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended April 30, 2010			
	Eliminations between Filing Entities	Conversion to Equity Method	COMBINED FILING ENTITIES
IRIS numbers	LEVEL 2	BNF/L3/M	
Net sales to third parties	\$ -	\$ -	\$ 75,405,984
Net sales to non-filing entities	-	-	\$ 20,528,357
Net sales to filing entities	(349,501)	-	\$ -
Interest and royalties from non-filing entities, net	-	-	\$ 3,191,739
Interest and royalties from filing entities, net	(12,294,956)	-	\$ -
	(12,644,457)	-	\$ 99,126,080
Cost of goods sold to third parties	-	-	\$ 47,246,863
Cost of goods sold to non-filing entities	-	-	\$ 13,697,065
Cost of goods sold to filing entities	(177,685)	-	\$ -
Cost of goods sold to related parties	-	-	\$ (391,883)
Selling, general and administrative expenses	-	-	\$ 20,847,993
Restructuring expenses	-	-	\$ -
Research and development expenses	-	-	\$ 2,885,506
Defined benefit pension expense	-	-	\$ 5,030,083
Depreciation and amortization	-	-	\$ 5,804,592
Interest expense	-	-	\$ 3,219,050
Other expense (income), net	-	-	\$ (2,854,295)
Chapter 11 reorganization expenses, net of interest income	-	-	\$ 2,099,772
	(177,685)	-	\$ 97,584,748
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	(12,466,773)	-	\$ 1,541,332
(Provision for) benefit from income taxes	-	-	\$ (4,879,122)
Noncontrolling interest in income of subsidiary	-	-	\$ -
Equity in net income of non-filing entities	-	18,000,202	\$ 18,000,202
Net (loss) income	\$ (12,466,773)	\$ 18,000,202	\$ 14,662,413

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
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April 30, 2010

	W. R. Grace & Co. - Conn	W. R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners
ASSETS					
Current Assets					
Cash and cash equivalents	\$ 557,307,053	\$ (251)	\$ (95,723)	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	77,400,000	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-
Accounts and other receivables, net	118,160,827	-	-	-	-
Accounts receivable - related party	12,701,589	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	285,599,332	(322,297,500)	(26,627,519)	12,872,292	(69,845,902)
Inventories	103,687,620	-	-	-	-
Deferred income taxes	26,196,986	-	(1,344,786)	-	-
Other current assets	26,825,199	-	-	-	-
Total Current Assets	1,207,878,607	(322,297,751)	(28,068,028)	12,872,292	(69,845,902)
Properties and equipment, net	391,958,625	-	304,401	-	-
Goodwill	24,063,463	-	-	-	-
Deferred income taxes	974,831,015	-	23,348,418	-	-
Asbestos-related insurance receivable	500,000,000	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	(1,853,683,119)	1,190,079,520	118,585,902	6,278,638	272,601,047
Investment in filing and non-filing entities	1,143,337,771	241,512,111	-	-	-
Overfunded defined benefit pension plans	274,716	-	-	-	-
Investment of unconsolidated affiliates	53,851,714	-	-	-	-
Other assets	53,898,399	-	-	-	-
Total Assets	\$ 2,496,411,191	\$ 1,109,293,880	\$ 114,170,692	\$ 19,150,930	\$ 202,755,145
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)					
Liabilities Not Subject to Compromise					
Current Liabilities					
Debt payable within one year	\$ 200,587	-	\$ -	\$ -	\$ -
Debt payable - related party	1,274,911	-	-	-	-
Accounts payable	84,100,889	-	227,168	-	-
Accounts payable - related party	-	-	-	-	-
Income taxes payable	1,577,951	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-
Other current liabilities	85,369,732	-	(40,382)	-	-
Total Current Liabilities	172,524,070	-	186,786	-	-
Debt payable after one year	200,504	-	-	-	-
Debt payable - related party	11,612,504	-	-	-	-
Deferred income taxes	191,248,143	-	-	-	-
Underfunded defined benefit pension plans	335,985,643	-	-	-	-
Other liabilities	28,933,394	-	-	-	-
Total Liabilities Not Subject to Compromise	740,504,257	-	186,786	-	-
Liabilities Subject to Compromise					
Debt, pre-petition plus accrued interest	859,634,041	-	-	-	-
Drawn letters of credit plus accrued interest	31,853,608	-	-	-	-
Income tax contingences	(172,922,541)	135,631,542	(10,685,634)	577,449	26,025,699
Asbestos-related contingences	1,700,000,000	-	-	-	-
Environmental contingences	83,438,111	-	62,867,522	-	-
Postretirement benefits	172,525,647	-	-	-	-
Other liabilities and accrued interest	140,647,522	-	656,146	-	-
Total Liabilities Subject to Compromise	2,815,176,389	135,631,542	52,838,034	577,449	26,025,699
Total Liabilities	3,555,680,646	135,631,542	53,024,820	577,449	26,025,699
Equity (Deficit)					
Preferred stock	-	-	-	-	-
Common stock	83,968,960	840,689	12,223	1,000	-
Paid in capital	144,899,878	442,509,741	9,724,449	34,052,467	56,011,577
(Accumulated deficit)/Retained earnings	(778,538,090)	581,380,699	51,409,201	(15,479,985)	120,717,869
Treasury stock, at cost	-	(51,068,892)	-	-	-
Accumulated other comprehensive (loss) income	(509,730,203)	100	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(1,059,399,455)	973,662,338	61,145,873	18,573,481	176,729,446
Noncontrolling interest	130,000	-	-	-	-
Total Equity (Deficit)	(1,059,269,455)	973,662,338	61,145,873	18,573,481	176,729,446
Total Liabilities and Equity (Deficit)	\$ 2,496,411,191	\$ 1,109,293,880	\$ 114,170,692	\$ 19,150,930	\$ 202,755,145

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

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April 30, 2010

	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe, Inc.	L B Realty, Inc.	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 704,353
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	76,894	-	-	1,163,130
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(12,933,252)	(386,938,610)	5,638,997	140,524,854	(93,406,106)	2,723,022
Inventories	-	-	-	-	-	127,481
Deferred income taxes	-	-	0	-	-	58,981
Other current assets	-	-	-	-	-	0
Total Current Assets	(12,933,252)	(386,938,610)	5,715,891	140,524,854	(93,406,106)	4,776,968
Properties and equipment, net	-	-	-	-	-	399,062
Goodwill	-	-	-	-	-	1,256,948
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	664,160,018	(3,266,917)	-	26,359,628	-
Investment in filing and non-filing entities	-	-	-	-	58,669,464	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	54,000	-	-	4,705,418
Total Assets	\$ (12,933,252)	\$ 277,221,408	\$ 2,502,973	\$ 140,524,854	\$ (8,377,014)	\$ 11,138,396
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	20,671	-	-	601,702
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	(1,577,683)
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	1,658	-	354,794	-	-	348,127
Total Current Liabilities	1,658	-	375,465	-	-	(627,854)
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	0	-	(169,509)	31,388
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	1,658	-	375,466	-	(169,509)	(596,466)
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(178,330)	80,169,266	(1,040,635)	(150)	(10,444,713)	555,882
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	(2,404)	-	-	133,907
Total Liabilities Subject to Compromise	(178,330)	80,169,266	(1,043,039)	(150)	(10,444,713)	689,789
Total Liabilities	(176,672)	80,169,266	(667,573)	(150)	(10,614,222)	93,323
Equity (Deficit)						
Preferred stock	-	112	-	-	-	-
Common stock	1,000	1,000	1,000	-	1,000	1,000
Paid in capital	-	(29,267,410)	-	25,358,993	61,845,489	13,074,177
(Accumulated deficit)/Retained earnings	(12,757,580)	226,318,440	(345,474)	115,166,011	(103,842,064)	(2,030,105)
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	3,515,020	-	44,232,784	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(12,756,580)	197,052,142	3,170,546	140,525,004	2,237,208	11,045,072
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(12,756,580)	197,052,142	3,170,546	140,525,004	2,237,208	11,045,072
Total Liabilities and Equity (Deficit)	\$ (12,933,252)	\$ 277,221,408	\$ 2,502,973	\$ 140,524,854	\$ (8,377,014)	\$ 11,138,396

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
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April 30, 2010

	Alewif Land Corporation	Alewif Boston Ltd.	Five Alewife Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedco, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(5,221,227)	(2,143,580)	-	(57,817,172)	(110)	(330)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	5,745	-	-	-	-	-
Total Current Assets	(5,215,482)	(2,143,580)	-	(57,817,172)	(110)	(330)
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	34,053,467	54,500,000	54,500,000
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (5,215,482)	\$ (2,143,580)	\$ -	\$ (23,763,706)	\$ 54,499,890	\$ 54,499,670
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(419,142)	(210)	-	-	(110)	(330)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(419,142)	(210)	-	-	(110)	(330)
Total Liabilities	(419,142)	(210)	-	-	(110)	(330)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	200	-	-	931,540	1	130
Paid in capital	274,606	-	-	9,408,460	54,499,999	54,499,870
(Accumulated deficit)/Retained earnings	(5,071,145)	(2,143,370)	-	(34,103,706)	-	-
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(4,796,340)	(2,143,370)	-	(23,763,706)	54,500,000	54,500,000
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(4,796,340)	(2,143,370)	-	(23,763,706)	54,500,000	54,500,000
Total Liabilities and Equity (Deficit)	\$ (5,215,482)	\$ (2,143,580)	\$ -	\$ (23,763,706)	\$ 54,499,890	\$ 54,499,670

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
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April 30, 2010

	MRA Staffing Systems, Inc.	Kootenai Development Company	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental, Inc.	Grace Chemical Company of Cuba
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ 49,340	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(27,731)	(210,483)	(26,614,022)	57,347,191	(7,283,826)	-
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	7,731	-	-	-	-
Total Current Assets	(27,731)	(153,413)	(26,614,022)	57,347,191	(7,283,826)	-
Properties and equipment, net	-	10,048	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	56,011,577	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 55,983,846	\$ (143,365)	\$ (26,614,022)	\$ 57,347,191	\$ (7,283,826)	\$ -
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(7,489)	(506,494)	(195)	10,346,794	(230)	-
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(7,489)	(506,494)	(195)	10,346,794	(230)	-
Total Liabilities	(7,489)	(506,494)	(195)	10,346,794	(230)	-
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	130	-	-	-	5,150	-
Paid in capital	54,499,870	1,303,954	864,233	3,671,658	5,144,850	-
(Accumulated deficit)/Retained earnings	1,491,335	(940,825)	(27,478,060)	43,427,950	(12,433,596)	-
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	(99,212)	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	55,991,335	363,129	(26,613,827)	47,000,396	(7,283,596)	-
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	55,991,335	363,129	(26,613,827)	47,000,396	(7,283,596)	-
Total Liabilities and Equity (Deficit)	\$ 55,983,846	\$ (143,365)	\$ (26,614,022)	\$ 57,347,191	\$ (7,283,826)	\$ -

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

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April 30, 2010

	Southern Oil, Resin & Fiberglass, Inc.	Guanica-Caribe Land Development Corporation	Dawey & Almy, LLC	A-1 Bit & Tool Co., Inc.	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	-	5,824,284	(102,989)	(1,119,103)	10,284,124	330
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	-	5,824,284	(102,989)	(1,119,103)	10,284,124	330
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	94,022	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ -	\$ 5,824,284	\$ (8,966)	\$ (1,119,103)	\$ 10,284,124	\$ 330
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	3	-
Total Current Liabilities	-	-	-	-	3	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	3	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	-	(110)	-	(110)	(560)	(560)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	(110)	-	(110)	(560)	(560)
Total Liabilities	-	(110)	-	(110)	(557)	(560)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	-	1,000	2,000	29,000	1,000	1,000
Paid in capital	-	5,823,446	-	-	3,136,087	-
(Accumulated deficit)/Retained earnings	-	(52)	(10,966)	(1,147,993)	7,147,595	(110)
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	-	5,824,394	(8,966)	(1,118,993)	10,284,682	890
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	-	5,824,394	(8,966)	(1,118,993)	10,284,682	890
Total Liabilities and Equity (Deficit)	\$ -	\$ 5,824,284	\$ (8,966)	\$ (1,119,103)	\$ 10,284,124	\$ 330

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
April 30, 2010

	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(2,417,714)	(26,312,455)	(5,132,933)	(3,350,634)	(2,509,849)	840
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(2,417,714)	(26,312,455)	(5,132,933)	(3,350,634)	(2,509,849)	840
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (2,417,714)	\$ (26,312,455)	\$ (5,132,933)	\$ (3,350,634)	\$ (2,509,849)	\$ 840
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(450)	-	(818)	(110)	(210)	(110)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(450)	-	(818)	(110)	(210)	(110)
Total Liabilities	(450)	-	(818)	(110)	(210)	(110)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	26,000	-	-	1,000	1,000	1,000
Paid in capital	9,988,414	-	-	-	-	-
(Accumulated deficit)/Retained earnings	(12,431,678)	(26,312,455)	(5,132,115)	(3,351,524)	(2,510,639)	(50)
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(2,417,264)	(26,312,455)	(5,132,115)	(3,350,524)	(2,509,639)	950
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(2,417,264)	(26,312,455)	(5,132,115)	(3,350,524)	(2,509,639)	950
Total Liabilities and Equity (Deficit)	\$ (2,417,714)	\$ (26,312,455)	\$ (5,132,933)	\$ (3,350,634)	\$ (2,509,849)	\$ 840

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
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April 30, 2010

	Ecarg, Inc.	W. R. Grace Land Corporation	G C Management, Inc.	Water Street Corporation	Del Taco Restaurants, Inc.	W. R. Grace Capital Corporation
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(1,230,613)	36,708,315	-	(73,061)	(12,559,518)	(264,688)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(1,230,613)	36,708,315	-	(73,061)	(12,559,518)	(264,688)
Properties and equipment, net	-	-	-	-	-	438,445
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	6,284,806	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (1,230,613)	\$ 42,993,121	\$ -	\$ (73,061)	\$ (12,559,518)	\$ 173,757
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	199
Total Current Liabilities	-	-	-	-	-	199
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	199
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(30)	(821)	-	(110)	(265)	(759)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(30)	(821)	-	(110)	(265)	(759)
Total Liabilities	(30)	(821)	-	(110)	(265)	(560)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	50	5,000	-	1,000	85,539	1,000
Paid in capital	50	19,577,160	-	-	6,541,055	4,000
(Accumulated deficit)/Retained earnings	(1,230,683)	23,411,782	-	(73,951)	(19,185,847)	169,317
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(1,230,583)	42,993,942	-	(72,951)	(12,559,253)	174,317
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(1,230,583)	42,993,942	-	(72,951)	(12,559,253)	174,317
Total Liabilities and Equity (Deficit)	\$ (1,230,613)	\$ 42,993,121	\$ -	\$ (73,061)	\$ (12,559,518)	\$ 173,757

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
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	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAR Corporation	Grace A-B Inc.	Homco International, Inc.	GPC Thomasville Corp.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ 500	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	91,572	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(19,555,815)	23,478,717	6,345,361	810,265	(48,413,250)	(185)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(19,463,742)	23,478,717	6,345,361	810,265	(48,413,250)	(185)
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	4,066	-	-	-	-	-
Total Assets	\$ (19,459,676)	\$ 23,478,717	\$ 6,345,361	\$ 810,265	\$ (48,413,250)	\$ (185)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	4,066	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	4,066	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	4,066	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	-	(1,432)	(300)	(335)	(405)	(185)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	(1,432)	(300)	(335)	(405)	(185)
Total Liabilities	4,066	(1,432)	(300)	(335)	(405)	(185)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	5,000	1,090,000	1,000	1,000	303,000	-
Paid in capital	6,000,000	33,631,999	18,090,032	-	37,765,000	-
(Accumulated deficit)/Retained earnings	(25,468,742)	(11,241,851)	(11,745,371)	809,600	(86,480,845)	-
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(19,463,742)	23,480,148	6,345,661	810,600	(48,412,845)	-
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(19,463,742)	23,480,148	6,345,661	810,600	(48,412,845)	-
Total Liabilities and Equity (Deficit)	\$ (19,459,676)	\$ 23,478,717	\$ 6,345,361	\$ 810,265	\$ (48,413,250)	\$ (185)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
April 30, 2010

	Grace Ventures Corp.	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.
ASSETS					
Current Assets					
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(86,721)	352,712,699	4,389,612	(15,750,664)	5,296,839
Inventories	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Other current assets	-	-	-	-	-
Total Current Assets	(86,721)	352,712,699	4,389,612	(15,750,664)	5,296,839
Properties and equipment, net	-	-	-	-	-
Goodwill	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	(35,903,123)	(14,135,725)	-	-
Investment in filing and non-filing entities	-	187,272,210	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-
Other assets	-	-	-	-	-
Total Assets	\$ (86,721)	\$ 504,081,786	\$ (9,746,113)	\$ (15,750,664)	\$ 5,296,839
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)					
Liabilities Not Subject to Compromise					
Current Liabilities					
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-
Accounts payable	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-
Income taxes payable	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-
Other current liabilities	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-
Debt payable after one year	-	-	-	-	-
Debt payable - related party	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-
Other liabilities	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-
Liabilities Subject to Compromise					
Debt, pre-petition plus accrued interest	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-
Income tax contingences	(110)	(119)	(110)	-	(360)
Asbestos-related contingences	-	-	-	-	-
Environmental contingences	-	-	-	-	-
Postretirement benefits	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-
Total Liabilities Subject to Compromise	(110)	(119)	(110)	-	(360)
Total Liabilities	(110)	(119)	(110)	-	(360)
Equity (Deficit)					
Preferred stock	-	-	-	-	-
Common stock	-	1,000	1,000	(114,960)	100
Paid in capital	1,900,000	451,425,156	(2,089,027)	34,215,000	-
(Accumulated deficit)/Retained earnings	(1,986,611)	52,655,749	(7,657,976)	(49,850,704)	5,297,099
Treasury stock, at cost	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(86,611)	504,081,905	(9,746,003)	(15,750,664)	5,297,199
Noncontrolling interest	-	-	-	-	-
Total Equity (Deficit)	(86,611)	504,081,905	(9,746,003)	(15,750,664)	5,297,199
Total Liabilities and Equity (Deficit)	\$ (86,721)	\$ 504,081,786	\$ (9,746,113)	\$ (15,750,664)	\$ 5,296,839

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

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April 30, 2010

	Grace A-B II Inc.	Grace H-G II Inc.	Coalgrace II, Inc.	Gracoal II, Inc.	Gracoal, Inc.
ASSETS					
Current Assets					
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	875,359	(5,314)	108,080	130,215,533	145,239,206
Inventories	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Other current assets	-	-	-	-	-
Total Current Assets	875,359	(5,314)	108,080	130,215,533	145,239,206
Properties and equipment, net	-	-	-	-	-
Goodwill	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-
Other assets	-	-	-	-	-
Total Assets	\$ 875,359	\$ (5,314)	\$ 108,080	\$ 130,215,533	\$ 145,239,206
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)					
Liabilities Not Subject to Compromise					
Current Liabilities					
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-
Accounts payable	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-
Income taxes payable	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-
Other current liabilities	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-
Debt payable after one year	-	-	-	-	-
Debt payable - related party	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-
Other liabilities	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-
Liabilities Subject to Compromise					
Debt, pre-petition plus accrued interest	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-
Income tax contingencies	(310)	(260)	(360)	21,450,461	21,450,636
Asbestos-related contingencies	-	-	-	-	-
Environmental contingencies	-	-	-	-	-
Postretirement benefits	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-
Total Liabilities Subject to Compromise	(310)	(260)	(360)	21,450,461	21,450,636
Total Liabilities	(310)	(260)	(360)	21,450,461	21,450,636
Equity (Deficit)					
Preferred stock	-	-	-	-	-
Common stock	1,000	1,000	1,000	1,000	100
Paid in capital	-	-	-	30,293,750	13,880,108
(Accumulated deficit)/Retained earnings	874,669	(6,054)	107,440	78,470,322	109,908,362
Treasury stock, at cost	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	875,669	(5,054)	108,440	108,765,072	123,788,570
Noncontrolling interest	-	-	-	-	-
Total Equity (Deficit)	875,669	(5,054)	108,440	108,765,072	123,788,570
Total Liabilities and Equity (Deficit)	\$ 875,359	\$ (5,314)	\$ 108,080	\$ 130,215,533	\$ 145,239,206

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
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April 30, 2010

	Grace Drilling Company	Grace Petroleum Libya Incorporated	Axial Basin Ranch Company	Hayden-Gulch West Coal Company	H-G Coal Company	Eliminations between Filing Entities
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents related to letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(81,115,113)	47,407,796	-	-	-	700,000
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(81,115,113)	47,407,796	-	-	-	700,000
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	(1,323,702,717)
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	(1,201,282)
Total Assets	\$ (81,115,113)	\$ 47,407,796	\$ -	\$ -	\$ -	\$ (1,324,203,999)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(480)	(110)	-	-	-	-
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	(100,000)
Total Liabilities Subject to Compromise	(480)	(110)	-	-	-	(100,000)
Total Liabilities	(480)	(110)	-	-	-	(100,000)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	124,473	1,000	-	-	-	(86,493,960)
Paid in capital	51,173,713	7,308,934	-	-	-	(1,222,870,000)
(Accumulated deficit)/Retained earnings	(132,412,819)	40,097,972	-	-	-	2,859,961
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	(17,600,000)
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(81,114,633)	47,407,906	-	-	-	(1,324,103,999)
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(81,114,633)	47,407,906	-	-	-	(1,324,103,999)
Total Liabilities and Equity (Deficit)	\$ (81,115,113)	\$ 47,407,796	\$ -	\$ -	\$ -	\$ (1,324,203,999)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
April 30, 2010

	Conversion to Equity Method	Reporting Reclases	COMBINED FILING ENTITIES
ASSETS			
Current Assets			
Cash and cash equivalents	\$ -	\$ -	\$ 557,965,272
Restricted cash and cash equivalents related to letter of credit facility	-	-	\$ 77,400,000
Cash value of life insurance policies, net of policy loans	-	-	\$ -
Accounts and other receivables, net	-	-	\$ 119,492,424
Accounts receivable - related party	-	-	\$ 12,701,589
Receivables from/(payables to) filing and non-filing entities, net	-	200,000	\$ 43,935,061
Inventories	-	-	\$ 103,815,101
Deferred income taxes	-	96,238	\$ 25,007,419
Other current assets	-	-	\$ 26,838,675
Total Current Assets	-	296,238	\$ 967,155,541
Properties and equipment, net	-	-	\$ 393,110,582
Goodwill	-	-	\$ 25,320,411
Deferred income taxes	-	(191,110,022)	\$ 807,069,411
Asbestos-related insurance receivable	-	-	\$ 500,000,000
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	\$ 371,075,868
Investment in filing and non-filing entities	(214,648,063)	1,800,000	\$ 299,684,646
Overfunded defined benefit pension plans	-	-	\$ 274,716
Investment of unconsolidated affiliates	-	-	\$ 53,851,714
Other assets	-	-	\$ 57,460,602
Total Assets	\$ (214,648,063)	\$ (189,013,784)	\$ 3,475,003,491
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)			
Liabilities Not Subject to Compromise			
Current Liabilities			
Debt payable within one year	\$ -	\$ -	\$ 200,587
Debt payable - related party	-	-	\$ 1,274,911
Accounts payable	-	-	\$ 84,954,497
Accounts payable - related party	-	-	\$ -
Income taxes payable	-	-	\$ 268
Asbestos-related liability expected to be disbursed within one year	-	-	\$ -
Other current liabilities	-	4,136,143	\$ 90,170,274
Total Current Liabilities	-	4,136,143	\$ 176,600,537
Debt payable after one year	-	-	\$ 200,504
Debt payable - related party	-	-	\$ 11,612,504
Deferred income taxes	-	(191,110,022)	\$ -
Underfunded defined benefit pension plans	-	-	\$ 335,985,643
Other liabilities	-	-	\$ 28,933,394
Total Liabilities Not Subject to Compromise	-	(186,973,879)	\$ 553,332,582
Liabilities Subject to Compromise			
Debt, pre-petition plus accrued interest	-	-	\$ 859,634,041
Drawn letters of credit plus accrued interest	-	-	\$ 31,853,608
Income tax contingences	-	-	\$ 99,991,627
Asbestos-related contingences	-	-	\$ 1,700,000,000
Environmental contingences	-	-	\$ 146,305,633
Postretirement benefits	-	-	\$ 172,525,647
Other liabilities and accrued interest	-	(9,839,905)	\$ 131,495,267
Total Liabilities Subject to Compromise	-	(9,839,905)	\$ 3,141,805,823
Total Liabilities	-	(196,813,784)	\$ 3,695,138,405
Equity (Deficit)			
Preferred stock	-	-	\$ 112
Common stock	-	-	\$ 843,366
Paid in capital	-	-	\$ 448,171,735
(Accumulated deficit)/Retained earnings	(174,741,386)	2,000,000	\$ (104,423,048)
Treasury stock, at cost	-	-	\$ (51,068,892)
Accumulated other comprehensive (loss) income	(39,906,678)	5,800,000	\$ (513,788,187)
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(214,648,063)	7,800,000	\$ (220,264,914)
Noncontrolling interest	-	-	\$ 130,000
Total Equity (Deficit)	(214,648,063)	7,800,000	\$ (220,134,914)
Total Liabilities and Equity (Deficit)	\$ (214,648,063)	\$ (189,013,784)	\$ 3,475,003,491

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Chart 5

W. R. Grace & Co. - Conn Status of Postpetition Taxes MOR-4 April 30, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ 133,502	\$ 2,028,072	\$ (2,028,072)	\$ 133,502
FICA - Employee	18,293	1,122,645	(1,131,521)	9,417
FICA and payroll- Employer	1,152,210	1,122,646	(1,334,449)	940,407
Unemployment	-	1,071	(1,071)	-
Other	-	25,368	(25,368)	-
Total Federal Taxes	\$ 1,304,005	\$ 4,299,802	\$ (4,520,481)	\$ 1,083,326
State and Local				
Withholding	\$ 80,840	\$ 706,428	(707,623)	\$ 79,645
Sales & Use	437,954	318,462	(415,088)	341,328
Property Taxes	1,936,455	134,298	86,634	2,157,387
Other	-	-	-	-
Total State and Local	\$ 2,455,249	\$ 1,159,188	\$ (1,036,077)	\$ 2,578,360
Total Taxes	\$ 3,759,254	\$ 5,458,990	\$ (5,556,558)	\$ 3,661,686

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Remedium Group, Inc. Status of Postpetition Taxes MOR-4 April 30, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ 4,875	\$ (4,875)	\$ -
FICA - Employee	-	1,954	(1,954)	-
FICA and payroll- Employer	-	1,954	(1,954)	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ 8,783	\$ (8,783)	\$ -
State and Local				
Withholding	\$ -	\$ 371	\$ (371)	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ -	\$ 371	\$ (371)	\$ -
Total Taxes	\$ -	\$ 9,154	\$ (9,154)	\$ -

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Grace Washington, Inc. Status of Postpetition Taxes MOR-4 April 30, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ 11,500	\$ (11,500)	\$ -
FICA - Employee	-	605	(605)	-
FICA and payroll- Employer	-	605	(605)	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ 12,710	\$ (12,710)	\$ -
State and Local				
Withholding	\$ -	\$ 2,252	\$ (2,252)	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ -	\$ 2,252	\$ (2,252)	\$ -
Total Taxes	\$ -	\$ 14,962	\$ (14,962)	\$ -

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

L B Realty, Inc. Status of Postpetition Taxes MOR-4 April 30, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ -	\$ -	\$ -
FICA - Employee	-	-	-	-
FICA and payroll- Employer	-	-	-	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ -	\$ -	\$ -
State and Local				
Withholding	\$ -	\$ -	\$ -	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ -	\$ -	\$ -	\$ -
Total Taxes	\$ -	\$ -	\$ -	\$ -

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Darex Puerto Rico, Inc. Status of Postpetition Taxes MOR-4 April 30, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ -	\$ -	\$ -
FICA - Employee	-	649	(649)	-
FICA and payroll- Employer	-	649	(649)	-
Unemployment	-	9	(9)	-
Other	-	22	(22)	-
Total Federal Taxes	\$ -	\$ 1,329	\$ (1,329)	\$ -
State and Local				
Withholding	\$ -	\$ 900	\$ (900)	\$ -
Sales & Use	(225)	-	-	(225)
Property Taxes	191,860	18,750	-	210,610
Other	-	-	-	-
Total State and Local	\$ 191,635	\$ 19,650	\$ (900)	\$ 210,385
Total Taxes	\$ 191,635	\$ 20,979	\$ (2,229)	\$ 210,385

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 6

W. R. Grace & Co. - Conn
Accounts Receivable Reconciliation and Aging
MOR-5
April 2010

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month, gross	\$ 106,539,057
Amounts billed during the period	\$ 75,239,688
Amounts collected during the period	\$ (74,183,135)
Other	\$ (1,721,024)
Trade accounts receivable at the end of month, gross	\$ 105,874,585

Trade Accounts Receivable Aging

Current	\$ 93,046,088
1-30 days past due	\$ 11,647,720
31-60 days past due	\$ 2,690,908
+61 days past due	\$ (1,510,131)
Trade accounts receivable, gross	\$ 105,874,585
Allowance for doubtful accounts	\$ (2,216,116)
Trade accounts receivable, net	\$ 103,658,469

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ 103,658,469
Customer notes and drafts receivable	\$ 534,357
Pending customer credit notes	\$ (299,739)
Advances and deposits	\$ 2,663,698
Nontrade receivables, net	\$ 11,604,042
Total notes and accounts receivable, net	\$ 118,160,827

Chart 6

Grace Washington, Inc.
Accounts Receivable Reconciliation and Aging
MOR-5
April 2010

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -

Trade Accounts Receivable Aging

Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	-
Total notes and accounts receivable, net	\$ -

Chart 6

Darex Puerto Rico, Inc. Accounts Receivable Reconciliation and Aging MOR-5 April 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ 1,407,209
Amounts billed during the period	166,296
Amounts collected during the period	(286,745)
Other	4,275
Trade accounts receivable at the end of month, gross	\$ 1,291,035
Trade Accounts Receivable Aging	
Current	\$ 949,514
1-30 days past due	251,780
31-60 days past due	175,204
+61 days past due	(85,463)
Trade accounts receivable, gross	1,291,035
Allowance for doubtful accounts	(163,310)
Trade accounts receivable, net	\$ 1,127,725
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ 1,127,725
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	35,405
Nontrade receivables, net	-
Total notes and accounts receivable, net	\$ 1,163,130

Chart 6

Remedium Group, Inc. Accounts Receivable Reconciliation and Aging MOR-5 April 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -
Trade Accounts Receivable Aging	
Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	-
Total notes and accounts receivable, net	\$ -

Chart 6

Gloucester New Communities Company, Inc.
Accounts Receivable Reconciliation and Aging
MOR-5
April 2010

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -

Trade Accounts Receivable Aging

Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	91,572
Total notes and accounts receivable, net	\$ 91,572

Chart 6

Grace Europe, Inc. Accounts Receivable Reconciliation and Aging MOR-5 April 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -
Trade Accounts Receivable Aging	
Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	76,894
Total notes and accounts receivable, net	\$ 76,894

Chart 7

W.R. Grace & Co., et al Debtor Questionnaire MOR - 5 April 30, 2010		
	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account for this reporting period? If yes, provide an explanation below.		See Note #5 below
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in affect? If no, provide and explanation below.	X	
5. Are post-petition accounts payable and tax obligations current and paid to date? If no, provide an explanation.	X (unless disputed in normal course of business)	

Note #5

As part of the first day orders submitted to the court on April 2, 2001, an application for the Debtors to (a) continue and maintain their consolidated cash management system, (b) continue and maintain their existing bank accounts and (c) continue to use existing business forms and granting related relief was included. The Debtors have continued to use their existing bank accounts and no new debtor in possession accounts have been established.

List assets sold/transferred outside the normal course of business over \$25,000:		
Description of Asset	Sale Date	Proceeds

Combined Chapter 11 Filing Entity Statements

Chart 8

W. R. Grace & Co. - Chapter 11 Filing Entities Combined Statements of Operations				
In millions	Month Ended April 30,		Four Months Ended April 30,	
	2010	2009	2010	2009
Net sales to third parties	\$ 75.4	\$ 70.4	\$ 283.3	\$ 292.3
Net sales to non-filing entities	20.5	39.1	82.0	157.0
Interest and royalties from non-filing entities	3.2	2.9	19.4	15.7
	99.1	112.4	384.7	465.0
Cost of goods sold to third parties	47.2	43.9	182.0	205.0
Cost of goods sold to related parties	(0.4)	-	(1.3)	-
Cost of goods sold to non-filing entities	13.7	31.7	54.2	133.2
Selling, general and administrative expenses	20.9	29.2	81.4	117.3
Restructuring costs	-	0.1	1.2	9.0
Depreciation and amortization	5.8	4.4	22.7	18.0
Research and development expenses	2.9	3.0	11.8	12.5
Defined benefit pension expense	5.0	6.0	20.1	24.0
Interest expense	3.2	3.1	12.8	12.1
Other (income) expense, net	(2.9)	0.7	(5.2)	3.2
Provision for environmental remediation	-	-	-	0.7
Chapter 11 expenses, net of interest income	2.1	3.4	8.6	13.4
	97.5	125.5	388.3	548.4
Income (loss) before income taxes and equity in net income of non-filing entities	1.6	(13.1)	(3.6)	(83.4)
Benefit from income taxes	(4.9)	1.8	17.1	30.6
Income (loss) before equity in net income of non-filing entities	(3.3)	(11.3)	13.5	(52.8)
Equity in net income (loss) of non-filing entities	18.0	11.4	57.5	14.0
Net income (loss)	\$ 14.7	\$ 0.1	\$ 71.0	\$ (38.8)

W. R. Grace & Co. - Chapter 11 Filing Entities
Combined Functional Basis Statements of Cash Flows

<i>In millions</i>	Four Months Ended April 30, 2010	Four Months Ended April 30, 2009
Core operations cash flow		
Pre-tax income (loss) from core operations	\$ 29.9	\$ (8.8)
Depreciation and amortization	22.7	18.0
	52.6	9.2
Contributions to defined benefit pension plans	(20.5)	(17.8)
Change in Non-Filing entity operating loans and Investment	3.6	4.5
Changes in all core assets/liabilities and other	(56.4)	5.2
Core Pre-tax Operating Cash Flow	(20.7)	1.1
Capital expenditures	(15.5)	(12.5)
Core Pre-tax Operating Cash Flow	(36.2)	(11.4)
Charges against core reserves		
Restructuring expenses	1.2	9.0
Payments for restructuring expenses	(2.1)	(1.3)
Self insurance	-	(1.0)
Total Spending Against Core Reserves	(0.9)	6.7
Core Cash Flow	(37.1)	(4.7)
Noncore cash flow		
Sales of investment securities	-	6.2
Legal fees	(0.1)	(19.6)
Other noncore pre-tax cash flow	(2.9)	(3.2)
Noncore Pre-tax Cash Flow	(3.0)	(16.6)
Charges against noncore reserves		
Environmental remediation	(2.1)	(2.8)
Retained obligations and other	(0.2)	-
Postretirement benefits	0.9	(0.9)
	(1.4)	(3.7)
Noncore Cash Flow	(4.4)	(20.3)
Total Pre-tax/Pre-interest/Pre-Chapter 11 Cash Flow	(41.5)	(25.0)
Cash paid for taxes, net of refunds	(0.2)	(2.2)
Cash paid for interest, net	(0.1)	0.3
Chapter 11 reorganization expenses paid	(13.5)	(16.1)
Interest income on filing entity cash balances	-	(0.1)
Cash Flow before Strategic Investments	(55.3)	(43.1)
Strategic Investments		
Purchase of equity investment	-	-
Short-term investment in unconsolidated affiliate	-	-
Dividends received from non-filing entities	(0.2)	15.9
Proceeds from sales of product lines	-	-
Cash impact from deconsolidation of business	-	-
Proceeds from exercise of stock options	5.8	-
Cash used for Strategic Investments	5.6	15.9
Cash Flow after Strategic Investments	(49.7)	(27.2)
Borrowings (repayments) under DIP facility	(0.4)	(0.5)
Transfer to restricted cash and cash equivalents related to letter of credit facility	(77.4)	-
Net (investing)/financing activities under life insurance policies	-	67.8
Net Cash Flow	\$ (127.5)	\$ 40.1

Chart 10

W. R. Grace & Co. - Chapter 11 Filing Entities Combined Balance Sheets			
Amounts in millions	April 30, 2010	December 31, 2009	April 2, 2001
ASSETS			
Current Assets			
Cash and cash equivalents	\$ 558.0	\$ 685.5	\$ 8.6
Restricted cash and cash equivalents related to letter of credit facility	77.4	-	-
Cash value of life insurance policies, net of policy loans	-	-	-
Trade accounts receivable, less allowance of \$2.4 (2009 - \$3.0, Filing Date - \$0.7)	105.0	74.6	32.3
Accounts receivable - unconsolidated affiliate	12.7	6.4	-
Receivables from non-filing entities, net	43.9	64.5	51.2
Inventories	103.9	86.5	80.6
Deferred income taxes	25.0	29.2	80.9
Asbestos-related insurance expected to be realized within one year	-	-	17.0
Other current assets	41.3	31.9	33.4
Total Current Assets	967.2	978.6	304.0
Properties and equipment, net	393.1	399.6	400.4
Goodwill	25.3	25.3	13.6
Deferred income taxes	807.1	808.5	401.0
Asbestos-related insurance expected to be realized after one year	500.0	500.0	323.4
Loans receivable from non-filing entities, net	371.1	388.9	387.5
Investment in non-filing entities	299.6	254.0	121.0
Overfunded defined benefit pension plans	0.3	0.2	-
Deferred pension costs	-	-	236.0
Investment in unconsolidated affiliates	53.8	45.8	-
Other assets	57.5	44.9	136.6
Total Assets	\$ 3,475.0	\$ 3,445.8	\$ 2,323.5
LIABILITIES AND EQUITY (DEFICIT)			
Liabilities Not Subject to Compromise			
Current Liabilities			
Debt payable within one year	\$ 0.2	\$ 0.2	\$ -
Loan payable - unconsolidated affiliate	1.3	1.8	-
Accounts payable	85.0	67.9	-
Accounts payable - unconsolidated affiliate	-	0.3	-
Other current liabilities	90.1	126.6	-
Total Current Liabilities	176.6	196.8	-
Debt payable after one year	0.2	0.3	-
Loan payable - unconsolidated affiliate - long term	11.6	10.5	-
Underfunded defined benefit pension plans	336.0	359.6	-
Other liabilities	28.9	30.6	31.5
Total Liabilities Not Subject to Compromise	553.3	597.8	31.5
Liabilities Subject to Compromise			
Debt plus accrued interest	891.6	882.0	511.5
Income tax contingencies	100.0	117.9	242.1
Asbestos-related contingencies	1,700.0	1,700.0	1,002.8
Environmental contingencies	146.3	148.4	164.8
Postretirement benefits	172.5	171.2	256.2
Other liabilities and accrued interest	131.5	127.6	188.6
Total Liabilities Subject to Compromise	3,141.9	3,147.1	2,366.0
Total Liabilities	3,695.2	3,744.9	2,397.5
Equity (Deficit)			
Common stock	0.8	0.8	0.8
Paid in capital	448.2	445.8	432.6
Accumulated deficit	(104.4)	(175.4)	(201.8)
Treasury stock, at cost	(51.1)	(55.9)	(136.4)
Accumulated other comprehensive loss	(513.8)	(514.5)	(169.5)
Total W.R. Grace & Co. Chapter 11 Filing Entities Shareholders' Equity (Deficit)	(220.3)	(299.2)	(74.3)
Noncontrolling interest	0.1	0.1	0.3
Total Equity (Deficit)	(220.2)	(299.1)	(74.0)
Total Liabilities and Equity (Deficit)	\$ 3,475.0	\$ 3,445.8	\$ 2,323.5

W. R. Grace & Co.
Filing Entity Supplemental Financial Information
April 30, 2010

Basis of Presentation

The interim Combined Financial Statements presented herein represent the results of operations, cash flows and financial position of the Debtors. These financial statements pertain to periods beginning with, and subsequent to, the Filing Date and have been prepared in conformity with requirements of the Bankruptcy Court. Consequently, these financial statements do not purport to present the financial performance of W. R. Grace & Co. in conformity with U.S. generally accepted accounting principles which would require the consolidation of all controlled subsidiaries and more extensive notes and analysis related to the worldwide operations of W. R. Grace & Co. Financial activity of non-Debtor entities is not presented herein. However, all non-Debtor entities are either directly or indirectly controlled by the Debtors and, accordingly, non-Debtor financial results are reflected under the equity method of accounting. These financial statements are unaudited and should be read in conjunction with the consolidated financial statements presented in the Company's 2009 Annual Report on Form 10-K and other periodic filings with the U.S. Securities and Exchange Commission.

These interim Combined Financial Statements reflect all adjustments that, in the opinion of management, are necessary for a fair presentation of the results of the interim periods presented under U.S. generally accepted accounting principles; all such adjustments are of a normal recurring nature. All significant inter-Debtor accounts and transactions have been eliminated. Transactions and balances with non-Debtor entities are separately disclosed.

The results of operations for the four-month interim period ended April 30, 2010 are not necessarily indicative of the results of operations for the year ending December 31, 2010.

Other Balance Sheet Accounts

<i>(In millions)</i>	April 30, 2010	Filing Date
Inventories		
Raw materials.....	\$ 23.8	\$ 20.3
In process.....	18.4	16.2
Finished products.....	49.9	63.8
Other.....	11.8	9.6
Less: Adjustment of certain inventories to a last-in/first-out (LIFO) basis.....	--	(29.3)
	\$ 103.9	\$ 80.6
Other Assets		
Deferred charges.....	18.2	40.4
Cash value of life insurance policies, net of policy loans.....	4.4	64.1
Long-term receivables.....	0.3	1.9
Long-term investments.....	3.7	2.1
Patents, licenses and other intangible assets, net.....	15.4	25.2
Fair value of currency forward contracts.....	15.5	--
Other assets.....	--	2.9
	\$ 57.5	\$ 136.6
Other Current Liabilities		
Accrued compensation.....	\$ 22.1	\$ --
Accrued commissions.....	3.3	--
Customer programs.....	10.2	--
Accrued freight.....	6.2	--
Accrued reorganization fees.....	10.8	--
Fair value of commodity contracts.....	2.4	--
Other accrued liabilities.....	35.1	--
	\$ 90.1	\$ --
Other Liabilities		
Deferred royalty income -- non-filing entities.....	\$ --	\$ 31.5
Accrued compensation.....	0.8	--
Other accrued liabilities.....	28.1	--
	\$ 28.9	\$ 31.5
Other Liabilities Subject to Compromise		
Accrued interest on pre-petition liabilities.....	54.1	--
Accounts payable.....	31.2	43.0
Retained obligations of divested businesses.....	29.1	43.5
Other accrued liabilities.....	17.1	102.1
	\$ 131.5	\$ 188.6

Accrued compensation in the table above includes salaries and wages as well as estimated current amounts due under the annual and long-term incentive programs.

Debt

On April 30, 2010 and the Filing Date, Grace's debt was as follows:

Components of Debt <i>(In millions)</i>	April 30, 2010	Filing Date
Debt payable within one year		
DIP facility.....	\$ --	\$ --
Other short-term borrowings and related fees payable	0.2	--
	\$ 0.2	\$ --
Debt payable after one year		
DIP facility.....	\$ --	\$ --
Other long-term borrowings	0.2	--
	\$ 0.2	\$ --
Debt Subject to Compromise		
Bank borrowings	\$ 500.0	\$ 500.0
Accrued interest on bank borrowings.....	359.6	
Drawn letters of credit.....	25.8	--
Accrued interest on drawn letters of credit	6.2	--
8.0% Notes Due 2004.....	--	5.7
7.75% Notes Due 2002.....	--	2.0
Other borrowings	--	1.2
Accrued interest.....	--	2.6
	\$ 891.6	\$ 511.5
Annualized weighted average interest rates on total debt	3.3%	6.1%

On March 2, 2010, Grace terminated its debtor-in-possession (DIP) facility and replaced it with a \$100 million cash-collateralized letter of credit facility to support existing and new financial assurances. The terminated DIP facility also provided credit support for foreign currency and commodity derivatives. The asset backed arrangement of the DIP facility has been replaced with cash collateral accounts which secure the obligations arising from letters of credit, foreign currency and commodity transactions. At April 30, 2010, Grace held \$77.4 million in restricted cash and cash equivalents to support this facility.

As of April 30, 2010, the Debtors had no revolving loans and \$71.0 million of standby letters of credit issued and outstanding under the facility.